

# FINANCIAL STATEMENT

**TO: THE BELL COUNTY, TEXAS BAIL BOND BOARD**

**PERSONAL FINANCIAL STATEMENT OF \_\_\_\_\_**

**AS OF \_\_\_\_\_**

**, 20\_\_\_\_**

Submitted to the Bail Bond Board as part of an application to write Bail Bonds as required by the rules and regulations of the board.

**SECTION 1: INDIVIDUAL INFORMATION**

Name:	
Residence Address:	
City, State, Zip:	
Position or Occupation:	
Business Name:	
Business Address:	
City, State, Zip:	
Residence Phone:	Business Phone:
Social Security Number:	Date of Birth:
Drivers License Number:	State:

Attach extra pages if needed to complete any section

**SECTION 2: BALANCE SHEET**

**ASSETS (Omit Cents)**

Cash (Schedule 1)				
			Marketable	
			Nonmarketable	
Securities (Section 2)				
Notes and Accounts Receivable				
Professional Accounts Receivable				
			Wholly-owned	
			Homestead	
			Partial Interest	
Real Estate (Schedule 3)				
Cash Surrender Value of Life Insurance (Section 4)				
Autos:	Year:	Make:	Value:	
	Year:	Make:	Value:	
	Year:	Make:	Value:	
Oil Interest/Production Leases				
Personal Property - Household, Etc.				
Other Assets (Itemize)				
<b>Total Assets</b>				<b>\$</b>

**LIABILITIES (Omit Cents)**

Notes Payable to Banks (Schedule 4)	Secured	
	Unsecured	
Other Accounts and Notes Payable (Schedule 4)	To Relatives	
	To Others	
Outstanding Credit Card Balances		
Owing on Real Estate (Schedule 3)	Wholly-Owned	
	Homestead	
	Partial Interest	
Taxes Owing	Income Taxes	
	Other Taxes	
Other Liabilities (Itemize)		
Total Liabilities		
Net Worth		
<b>Total Liabilities and Net Worth</b>		<b>\$</b>

**SECTION 3: CONTINGENT LIABILITIES**

As Endorser	
As Guarantor	
On Leases or Contracts	
Legal Claims or Judgements	
Provision for Federal Income Tax	

Other (Itemize)	
Have you ever made a composition settlement or taken bankruptcy? If yes, Explain:	

**SECTION 4: LIFE INSURANCE AND ANNUITIES (Including employer provided)**

COMPANY	FACE AMOUNT	BENEFICIARY	CASH VALUE	POLICY LOAN	NET CASH VALUE	INSURED	PLEDGED? YES or NO
<b>TOTAL</b>					<b>\$</b>		

**SECTION 5: SCHEDULES**

**NUMBER 1: CASH IN BANKS AND OTHER INSTITUTIONS**

NAME AND LOCATION	TYPE OF ACCOUNT	BALANCE (\$)
<b>TOTAL</b>		\$

**NUMBER 2a: SECURITIES-MARKETABLE i.e. GOVERNMENT ISSUES, LISTED SECURITIES**

Face Value of Bond or No. of Stock Shares	Description of Security	Stock Exchange	Total Cost	Present Market Value	Income Received Last Year	Registered To Whom	If Pledged, To Whom
<b>TOTAL</b>							\$

**NUMBER 2b: SECURITIES-NONMARKETABLE i.e. CLOSELY HELD FIRMS**

Face Value of Bond or No. of Stock Shares	Description of Security	Total Cost	Present Market Value	Income Received Last Year	Registered To Whom	If Pledged, To Whom

**NUMBER 3: REAL ESTATE. The legal and equitable title to all real estate listed in this statement is solely in the name of the undersigned, unless noted:**

Description or Street Number	Date Acquired (MM/DD/YY)	Improvements Consist of	Mortgage or Lien Holder	Purchase Price	Current Debt Outstanding	Present Market Value

**NUMBER 4: NOTES PAYABLE:**

Holder's Name and Location	Original Commitment Amount	Date Opened (MM/DD/YY)	Current Balance	Maturity Date (MM/DD/YY)	Collateral

I \_\_\_\_\_ do hereby acknowledge that this personal financial statement is being prepared for the purpose of submitting to the Bell County Bail Bond Board an application for the renewal of a license to write bail bonds in Bell County, Texas and that any false statement therein may be grounds for which the said Board may refuse to grant me a license to write bail bonds or upon which the Board may suspend or revoke my license to write bail bonds or refuse to renew my license.

I \_\_\_\_\_ upon oath and upon the pains and penalties of perjury do hereby swear that the forgoing is a true, complete and accurate financial statement of myself, submitted by me to the Bell County, Texas Bail Bond Board on this the \_\_\_\_ day of \_\_\_\_\_, 20\_\_.

STATE OF TEXAS

COUNTY OF BELL

SUBSCRIBED AND SWORN TO BEFORE ME, BY \_\_\_\_\_, on this the \_\_\_\_ day of \_\_\_\_\_, 20\_\_, to certify which witness my hand and official seal.

\_\_\_\_\_  
Notary Public, State of Texas

Typed/Printed name: \_\_\_\_\_

Commission expires: \_\_\_\_\_